

WaiversFirst Name	Last Name	Claim Number
		W-19-0008

Amount	OGC Received Date	Assigned To	Assigned Date
\$16060.18	05/24/2019	Rich, Stephanie	05/28/2019

EPA Decision	EPA Decision Date	Amount Approved	Status
APPROVED	10/17/2019	\$16060.18	CLOSED

Appeal	Comments
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No	Summary: Two retirement plans were introduced in 2013 and 2014, Revised Annuity Employees (FERS-RAE) and Further Revised Annuity
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Employees (FERS-FRAE). In the new system, there is an exception for employees hired in the 1984-2012 period who separated from service, but then come back into government service after January 1, 2013. This exception permits those employees to stay in their old retirement plan under FERS if the employee performed at least five years of civilian service creditable or potentially creditable under FERS, including service subject to CSRS or CSRS-Offset, as of December 31, 2012. This employee had not completed the 5 years of service to qualify for the exception; however, upon re-entering government service in 2015, the employee was placed in the wrong retirement plan (FERS) instead of FERS-FRAE.

Request approved since the changes in retirement plans occurred in the period she was out of government service, it was reasonable for her not have known what plan corresponded to her when she returned in 2015 and to rely on the Agency to place her in the right retirement plan category.

Type
FERS FRAE

Attachments